

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme CLINUVEL PHARMACEUTICALS LTD
 ACN/ARSN 089644119

1. Details of substantial holder (1)

Name Clinuvel Pharmaceuticals Ltd (ACN 089 644 119) (Company), A.C.N. 108 768 896 Pty Ltd (ACN 108 768 896), Clinuvel (UK) Ltd, Clinuvel, Inc, Clinuvel AG, Clinuvel Singapore Pte Ltd, Vallaurix Pte Ltd, Clinuvel Europe Ltd, Vallaurix MC Sarl
 ACN/ARSN (if applicable) see above

The holder ceased to be a substantial holder on 21/04/2022
 The previous notice was given to the company on 17/12/2020
 The previous notice was dated 17/12/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
see ANNEXURE A	A.C.N. 108 768 896 PTY LTD, Company	see ANNEXURE A	see ANNEXURE A	see ANNEXURE A	see ANNEXURE A

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

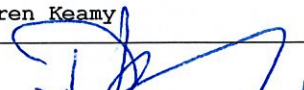
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Company	Level 11, 535 Bourke Street, Melbourne, Victoria 3000, Australia
Clinuvel (UK) Ltd	Devonshire House, 60 Goswell Road, London, EC1M 7AD, UK
Clinuvel, Inc	1350 Old Bayshore Hwy, Suite 520 Burlingame, CA 94010, USA
Clinuvel AG	Bahnhofstrasse 9, Postfach 1259, 6341 Baar, Switzerland
Clinuvel Singapore Pte Ltd	1 Science Park Road, #05-13/14 The Capricorn, Singapore Science Park II, Singapore 117528

Vallaurix Pte Ltd	1 Science Park Road, #05-13/14 The Capricorn, Singapore Science Park II, Singapore 117528
Clinuvel Europe Ltd	10 Earlsfort Terrace, Dublin 2 D02 T380 Ireland
Vallaurix MC Sarl	Monte Carlo Sun, 74 Boulevard d'Italie, Monaco 98000 Monaco

Signature

print name Darren Keamy capacity Company Secretary
 sign here  date 27/04/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given	Number of Securities Affected	Class	Person's Votes Affected
13/05/2021	A.C.N. 108 768 896 PTY LTD, Company	Release from Employee Share Scheme Trust	nil	-72888	Ordinary Shares	A.C.N. 108 768 896 Pty Ltd
18/06/2021	A.C.N. 108 768 896 PTY LTD, Company	Release from Employee Share Scheme Trust	nil	-25000	Ordinary Shares	A.C.N. 108 768 896 Pty Ltd
21/06/2021	A.C.N. 108 768 896 PTY LTD, Company	Release from Employee Share Scheme Trust	nil	-50000	Ordinary Shares	A.C.N. 108 768 896 Pty Ltd
17/11/2021	A.C.N. 108 768 896 PTY LTD, Company	Release from Employee Share Scheme Trust	nil	-141330	Ordinary Shares	A.C.N. 108 768 896 Pty Ltd
30/11/2021	A.C.N. 108 768 896 PTY LTD, Company	Release from Employee Share Scheme Trust	nil	-100000	Ordinary Shares	A.C.N. 108 768 896 Pty Ltd
21/04/2022	A.C.N. 108 768 896 PTY LTD, Company	Release from Employee Share Scheme Trust	nil	-323900	Ordinary Shares	A.C.N. 108 768 896 Pty Ltd
			NET MOVEMENT	-713118		