

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme – Clinuvel Pharmaceuticals LimitedACN/ARSN 089 644 119**1. Details of substantial holder (1)**

Name

The Bank of New York Mellon Corporation (BNYMC) and each Group Entity listed in Annexure A (Group Entity), (together BNYMC Group)

ACN/ARSN (if applicable)

There was a change in the interests of the  
Substantial holder on

6 December 2019

The previous notice was given to the company on – 7 May 2019

The previous notice was dated – 06 May 2019

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	5,258,643	10.74%	4,807,380*	9.73%*

\* See Note 1 in Annexure C

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure C					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
BNYMC and each Group Entity	Each Group Entity is an associate of BNYMC pursuant to section 12(2)(a) of the Corporations Act 2001 (Cth) as each entity is directly or indirectly owned and controlled by BNYMC.

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
The Bank of New York Mellon Corporation	240 Greenwich Street, New York, NY 10286 USA
Each Group Entity	240 Greenwich Street, New York, NY 10286 USA

**Signature**

print name Ivan Arias capacity Attorney-In-Fact

sign here  Date 09 December 2019

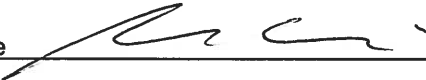
# Annexure A

## **This is Annexure A of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate**

The Bank of New York Mellon Corporation is the ultimate parent company of a corporate group comprised of a large number of operating and holding companies. Details of the entities directly owned and controlled by The Bank of New York Mellon Corporation are listed below.

- The Bank of New York Mellon

print name Ivan Arias capacity Attorney-In-Fact

sign here  date 09 December 2019

## Annexure B

This is Annexure B of 5 pages referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate

### Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected (Ordinary Shares)	Person's votes affected
7-May-19	The Bank of New York Mellon	Deposit of securities	N/A	800	800
8-May-19	The Bank of New York Mellon	Deposit of securities	N/A	2,930	2,930
9-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(6,335)	(6,335)
13-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(61,291)	(61,291)
14-May-19	The Bank of New York Mellon	Deposit of securities	N/A	2,385	2,385
14-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(2,751)	(2,751)
16-May-19	The Bank of New York Mellon	Deposit of securities	N/A	1,010	1,010
16-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(17,528)	(17,528)
20-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(49,154)	(49,154)
21-May-19	The Bank of New York Mellon	Deposit of securities	N/A	15,423	15,423
21-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(42,581)	(42,581)
22-May-19	The Bank of New York Mellon	Deposit of securities	N/A	16,065	16,065
22-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(1,700)	(1,700)
23-May-19	The Bank of New York Mellon	Deposit of securities	N/A	2,930	2,930
24-May-19	The Bank of New York Mellon	Deposit of securities	N/A	48,723	48,723
28-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(16,242)	(16,242)
28-May-19	The Bank of New York Mellon	Purchase	35.16	700	700
28-May-19	The Bank of New York Mellon	Purchase	35.16	100	100
28-May-19	Pershing Securities Australia Pty Ltd	Purchase	35.16	23	23
29-May-19	The Bank of New York Mellon	Deposit of securities	N/A	1,605	1,605
29-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(31,187)	(31,187)
30-May-19	The Bank of New York Mellon	Deposit of securities	N/A	5,105	5,105
30-May-19	The Bank of New York Mellon	Transfer out of securities	N/A	(15,519)	(15,519)
31-May-19	The Bank of New York Mellon	Deposit of securities	N/A	660	660
31-May-19	The Bank of New York Mellon	Purchase	34.49	100	100
31-May-19	Pershing Securities Australia Pty Ltd	Sale	34.49	(23)	(23)
3-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(17,217)	(17,217)
4-Jun-19	The Bank of New York Mellon	Deposit of securities	N/A	17,130	17,130
4-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(11,000)	(11,000)
5-Jun-19	The Bank of New York Mellon	Deposit of securities	N/A	4,002	4,002
5-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(8,760)	(8,760)

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected (Ordinary Shares)	Person's votes affected
6-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(3,451)	(3,451)
10-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(2,665)	(2,665)
11-Jun-19	The Bank of New York Mellon	Deposit of securities	N/A	180	180
12-Jun-19	The Bank of New York Mellon	Deposit of securities	N/A	3,290	3,290
13-Jun-19	The Bank of New York Mellon	Deposit of securities	N/A	21,344	21,344
13-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(25,000)	(25,000)
17-Jun-19	The Bank of New York Mellon	Deposit of securities	N/A	1,503	1,503
17-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(5,013)	(5,013)
19-Jun-19	The Bank of New York Mellon	Deposit of securities	N/A	3,600	3,600
19-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(14,000)	(14,000)
20-Jun-19	The Bank of New York Mellon	Deposit of securities	N/A	9,051	9,051
20-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(17,885)	(17,885)
24-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(77,943)	(77,943)
25-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(24,366)	(24,366)
26-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(20,600)	(20,600)
27-Jun-19	The Bank of New York Mellon	Transfer out of securities	N/A	(23,082)	(23,082)
1-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	1,825	1,825
1-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(26,090)	(26,090)
2-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(4,500)	(4,500)
3-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	800	800
3-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(340)	(340)
8-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(15,940)	(15,940)
9-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	2,000	2,000
10-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	640	640
12-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	1,119	1,119
12-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(12,600)	(12,600)
15-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(9,284)	(9,284)
16-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	685	685
16-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(3,100)	(3,100)
17-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	1,617	1,617
18-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	12,369	12,369
19-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	9,249	9,249
22-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	19,732	19,732
24-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	8,067	8,067
24-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(4,141)	(4,141)
25-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	7,233	7,233
29-Jul-19	The Bank of New York Mellon	Deposit of securities	N/A	1,530	1,530
29-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(440)	(440)
30-Jul-19	The Bank of New York Mellon	Transfer out of securities	N/A	(1,138)	(1,138)
1-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	11,194	11,194
2-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	9,284	9,284
5-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	11,286	11,286

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected (Ordinary Shares)	Person's votes affected
5-Aug-19	The Bank of New York Mellon	Transfer out of securities	N/A	(2,580)	(2,580)
7-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	450	450
8-Aug-19	The Bank of New York Mellon	Transfer out of securities	N/A	(9,750)	(9,750)
9-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	5,159	5,159
12-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	14,300	14,300
12-Aug-19	The Bank of New York Mellon	Transfer out of securities	N/A	(7,059)	(7,059)
13-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	17,085	17,085
13-Aug-19	The Bank of New York Mellon	Transfer out of securities	N/A	(5,895)	(5,895)
14-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	7,200	7,200
15-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	10,778	10,778
15-Aug-19	The Bank of New York Mellon	Transfer out of securities	N/A	(16,187)	(16,187)
16-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	5,843	5,843
19-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	5,201	5,201
20-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	807	807
21-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	536	536
22-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	668	668
23-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	8,700	8,700
26-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	291	291
26-Aug-19	The Bank of New York Mellon	Transfer out of securities	N/A	(5,000)	(5,000)
27-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	6,155	6,155
28-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	8,514	8,514
29-Aug-19	The Bank of New York Mellon	Deposit of securities	N/A	1,738	1,738
3-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(1,189)	(1,189)
4-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	3,082	3,082
9-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(2,060)	(2,060)
10-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	2,295	2,295
11-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(5,687)	(5,687)
12-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	11,998	11,998
12-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(4,500)	(4,500)
13-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	7,510	7,510
16-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(300)	(300)
17-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	3,332	3,332
17-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(901)	(901)
18-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(1,846)	(1,846)
19-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	1,200	1,200
19-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(32,082)	(32,082)
20-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	15,100	15,100
23-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	9,740	9,740
23-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	13,400	13,400
23-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(6,334)	(6,334)
24-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	2,978	2,978
24-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(800)	(800)

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected (Ordinary Shares)	Person's votes affected
26-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	4,294	4,294
26-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(2,217)	(2,217)
26-Sep-19	The Bank of New York Mellon	Sale	25.52	(100)	(100)
30-Sep-19	The Bank of New York Mellon	Deposit of securities	N/A	1,722	1,722
30-Sep-19	The Bank of New York Mellon	Transfer out of securities	N/A	(200)	(200)
1-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	1,060	1,060
4-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	550	550
7-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	1,600	1,600
8-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	1,359	1,359
9-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	1,100	1,100
10-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	2,300	2,300
11-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	500	500
15-Oct-19	The Bank of New York Mellon	Transfer out of securities	N/A	(96,688)	(96,688)
16-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	3,182	3,182
17-Oct-19	The Bank of New York Mellon	Transfer out of securities	N/A	(9,755)	(9,755)
18-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	290	290
21-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	4,060	4,060
21-Oct-19	The Bank of New York Mellon	Transfer out of securities	N/A	(42,790)	(42,790)
23-Oct-19	The Bank of New York Mellon	Transfer out of securities	N/A	(855)	(855)
28-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	3,900	3,900
28-Oct-19	The Bank of New York Mellon	Transfer out of securities	N/A	(4,452)	(4,452)
29-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	1,600	1,600
30-Oct-19	The Bank of New York Mellon	Deposit of securities	N/A	5,671	5,671
31-Oct-19	The Bank of New York Mellon	Transfer out of securities	N/A	(1,514)	(1,514)
1-Nov-19	The Bank of New York Mellon	Deposit of securities	N/A	5,950	5,950
4-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(4,898)	(4,898)
5-Nov-19	The Bank of New York Mellon	Deposit of securities	N/A	4,884	4,884
7-Nov-19	The Bank of New York Mellon	Deposit of securities	N/A	600	600
7-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(8,110)	(8,110)
8-Nov-19	The Bank of New York Mellon	Deposit of securities	N/A	1,407	1,407
12-Nov-19	The Bank of New York Mellon	Deposit of securities	N/A	6,321	6,321
12-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(6,271)	(6,271)
13-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(6,730)	(6,730)
14-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(10,649)	(10,649)
18-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(10,003)	(10,003)
19-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(2,972)	(2,972)
20-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(3,577)	(3,577)
21-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(6,345)	(6,345)
25-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(8,884)	(8,884)
26-Nov-19	The Bank of New York Mellon	Transfer out of securities	N/A	(1,000)	(1,000)
2-Dec-19	The Bank of New York Mellon	Transfer out of securities	N/A	(912)	(912)
3-Dec-19	The Bank of New York Mellon	Deposit of securities	N/A	820	820

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected (Ordinary Shares)	Person's votes affected
3-Dec-19	The Bank of New York Mellon	Transfer out of securities	N/A	(8,614)	(8,614)
4-Dec-19	The Bank of New York Mellon	Deposit of securities	N/A	2,705	2,705
4-Dec-19	The Bank of New York Mellon	Transfer out of securities	N/A	(5,115)	(5,115)
5-Dec-19	The Bank of New York Mellon	Transfer out of securities	N/A	(800)	(800)
6-Dec-19	The Bank of New York Mellon	Transfer out of securities	N/A	(10,000)	(10,000)

Print Name - Ivan Arias

Capacity - Attorney - In - Fact

Sign Here



Date - 09 December 2019



## Annexure C

**This is Annexure C of 1 pages referred in Form 604 Notice of Change of Interests be of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate Present relevant interests**

Holder of relevant interest	Nature of relevant interest	Class and number of securities
The Bank of New York Mellon (BNYM)	Remote Interest Held Under Deposit Agreement  Relevant interest under section 608(1)(c) of the Corporations Act 2001 (Cth) arising from BNYM having the limited power to dispose of, or control the exercise of a power to dispose of, securities deposited with or held by BNYM (or its custodian or agent) in its capacity as depository administering an ADR program for Clinuvel Pharmaceuticals Limited (Company) under the Deposit Agreement dated <b>June 30, 2004</b> between the Company, holders of American depository receipts (ADRs) and BNYM (Deposit Agreement). [*See Note 1 below].	4,806,580 ordinary shares
BNYMC Group (other than BNYM)	Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely BNYM) in which the voting power of each other entity in the BNYMC Group is above 20%, or that each other entity in the BNYMC Group controls. [*See Note 1 and Note 2 below]	4,806,580 ordinary shares
The Bank of New York Mellon (BNYM)	Relevant interest under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) arising from having the power to control the exercise of the right to vote attached to securities and control the exercise of the power to dispose of securities in its capacity as discretionary asset/investment manager in accordance with its investment mandates.	800 Ordinary Shares
BNYMC Group (other than BNYM)	Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely The Bank of New York Mellon) in which the voting power of each other entity in the BNYMC Group is above 20%, or that each other entity in the BNYMC Group controls. [*See Note 2 below]	800 Ordinary Shares

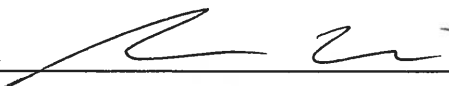
## NOTES:

\*Note 1: Of the total of **4,807,380** securities in which the BNYMC Group has a relevant interest, BNYM has a relevant interest in **4,806,580** securities as depository for **Clinuvel Pharmaceuticals Limited** ADR program administered under the Deposit Agreement. BNYM's relevant interest in these securities arises as a result of the Deposit Agreement containing rights for BNYM to dispose of securities held under the ADR program in limited circumstances. Under the Deposit Agreement, ADR holders retain their rights to dispose of those securities and to give voting instructions for the exercise of voting rights attached to the securities. BNYMC Group's power to vote or dispose of these securities is qualified accordingly.

\*Note 2: Each Group Entity is a direct or indirect wholly owned subsidiary of BNYMC, the ultimate parent company. Other than BNYM in respect of **4,806,580** securities (of which BNYM's power to only dispose of **4,806,580** securities is limited – see Note 1), and BNYM in respect of **800** securities, none of the BNYMC Group entities are entitled to be registered as holder of the securities and their power to vote or dispose of the securities is qualified accordingly.

print name Ivan Ariascapacity Attorney-In-Fact

sign here


date 09 December 2019