

# Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To : Clinuvel Pharmaceuticals Ltd

ACN 089 644 119

## 1. Details of substantial holder (1)

Name Clinuvel Pharmaceuticals Ltd (ACN 089 644 119) (**Company**), A.C.N. 108 768 896 Pty Ltd (ACN 108 768 896), Clinuvel (UK) Ltd, Clinuvel, Inc, Clinuvel AG, Clinuvel Singapore Pte Ltd, Vallaurix Pte Ltd.

ACN/ARSN (if applicable) See above.

The holder became a substantial holder on 22 January 2015

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	3,721,898	3,721,898	7.80%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
A.C.N. 108 768 896 Pty Ltd	A.C.N. 108 768 896 Pty Ltd by virtue of Section 608(1)(a) of the Corporations Act has a relevant interest in 3,721,898 Ordinary Shares as it is the registered holder.	3,721,898 Ordinary Shares
Company	The Company controls A.C.N. 108 768 896 Pty Ltd, which gives the Company a relevant interest in any Ordinary Shares in which ACN 108 768 896 Pty Ltd has a relevant interest (refer above) under section 608(3)(b) of the Corporations Act.	3,721,898 Ordinary Shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
A.C.N. 108 768 896 Pty Ltd, Company	A.C.N. 108 768 896 Pty Ltd	A.C.N. 108 768 896 Pty Ltd	3,721,898 Ordinary Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
N/A	N/A	N/A	N/A	N/A

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Company	Level 5, 160 Queen Street, Melbourne, Victoria 3000, Australia
ACN 108 768 896 Pty Ltd	Level 5, 160 Queen Street, Melbourne, Victoria 3000, Australia
Clinuvel (UK) Ltd	Devonshire House, 60 Goswell Road, London, EC1M 7AD, UK
Clinuvel, Inc	40 Worth Street, Suite 1053, Floor 10, New York, NY 10013, USA
Clinuvel AG	Baarerstrasse 135, Zug 6301, Switzerland
Clinuvel Singapore Pte Ltd	15 Hoe Chiang Road, #12-02 Tower Fifteen, Singapore, 089316
Vallaurix Pte Ltd	51 Science Park Road, #04-14 The Aries, Singapore Science Park II, Singapore 117586

#### Signature

Print name      Darren Keamy      Capacity      Company Secretary

Sign here            Date      10 August 2016

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.