

For release to the market

Notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

Issuer: **Clinuvel Pharmaceuticals Limited ABN 88 089 644 119**

Details of the issue or offer of securities

Class of securities	Ordinary shares
ASX Code of the securities	CUV
Date of the issue of the securities	15 th to 17 th March 2016
Total number of securities issued	2,525,850

Notice

1. Clinuvel Pharmaceuticals Limited gives ASX (as the relevant market operator) notice relating to the issue of securities identified above.
2. This notice is given under paragraph (5)(e) of section 708A of the *Corporations Act 2001 (Cth)*.
3. Clinuvel Pharmaceuticals Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)*.
4. As at the date of this notice, Clinuvel Pharmaceuticals Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001 (Cth)* as they apply to it; and
 - (b) section 674 of the *Corporations Act 2001 (Cth)*.
5. There is no excluded information (as defined in section 708A(7) of the *Corporations Act 2001 (Cth)*) as at the date of this notice.

Signed for and on behalf of Clinuvel Pharmaceuticals Limited:



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Darren Keamy
Company Secretary
Clinuvel Pharmaceuticals Limited

Date: 18 March 2016